

Product walkthrough

How Template Project Copy moves a standardized template project from one SAP Cloud ALM tenant to another.

1. Connect your SAP Cloud ALM tenants

Enter the Base URL, Token URL, and OAuth client ID and secret for your source and target tenants. Tick “Target tenant is the same as source” to copy within a single tenant.

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Source Tenant

Base URL:

Token URL:

Client ID:

Client Secret:

Target tenant is the same as source

Target Tenant

Base URL:

Token URL:

Client ID:

Client Secret:

[Connect & Continue →](#)

Source and target tenant connection (OAuth 2.0).

2. Choose projects and what to copy

Pick the source project to copy from and the target project to create or update, then select exactly what to include: timeboxes, teams, deliverables, tasks, and subtasks.

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Projects

Source Project: * ▼

Target Project: * ▼

What to copy

- Timeboxes (milestone dates)
- Teams
- Deliverables
- Tasks
- Subtasks

[Preview \(dry run\)](#) [Run Sync](#)

Project selection and copy scope.

3. Preview, then run sync

Run a dry-run preview to see every change before it happens, then run the sync. The result log lists each item with its action — created, updated, skipped, blocked, or failed — and the reason, so you always know the outcome.

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Result

created 0, updated 9, skipped 7, blocked 5, failed 0

| Type | Name | Action | Message |
|-------------|----------------------|---------|----------------------------|
| Timebox | Kickoff | Blocked | Needs projects.write scope |
| Timebox | Planned Go-Live | Blocked | Needs projects.write scope |
| Timebox | Actual Go-Live | Blocked | Needs projects.write scope |
| Timebox | Prepare | Skipped | |
| Timebox | Realize | Skipped | |
| Timebox | Deploy | Skipped | |
| Timebox | Run | Skipped | |
| Timebox | Discover | Blocked | Needs projects.write scope |
| Timebox | Explore | Blocked | Needs projects.write scope |
| Team | PMO Team | Skipped | |
| Deliverable | SAP Cloud ALM Setup | Skipped | |
| Deliverable | Test New Custom Task | Skipped | |
| Task | Setup Project | Updated | tags |
| Task | Define Timelines | Updated | tags |

[Preview \(dry run\)](#) [Run Sync](#)

Result log. Items needing write access show as “Blocked — Needs projects.write scope,” a reminder to grant the target tenant the right OAuth scopes.